KASSON & ASSOCIATES, LLC

1804 CAREW TOWER
441 VINE STREET
CINCINNATI, OHIO 45202
TELEPHONE: 513-721-0183
FACSIMILE: 513-721-0474

July 12, 2012

VIA FEDERAL EXPRESS

Secretary of State
State Capitol, Suite 204
500 E. Capitol Avenue
Pierre, South Dakota 57501

Re: Bond Information Statement regarding:
$1,600,000 Grant County, South Dakota Variable Rate Demand Solid Waste Disposal Revenue Bonds (Mill Valley, LLC), Series 2012

Dear Sir or Madam:

Enclosed please find a check in the amount of $10.00 for filing of the attached Bond Information Statement in connection with the above-captioned transaction.

If you have questions, or should require additional documentation, please do not hesitate to call.

Sincerely,

Jenny Craver

Jenny Craver
Paralegal

Enclosure

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. Name of issuer: Grant County, South Dakota

2. Designation of issue: Mill Valley, LLC

3. Date of issue: July 12, 2012

4. Purpose of issue: to finance the acquisition, construction, reconstruction, expansion, furnishing and equipping of certain solid waste disposal components of the Borrower's dairy facility located 1.5 miles south of Milbank on Highway 15 and 2 miles west on 476th Avenue with a physical address of 15161 476th Avenue, within Grant County South Dakota

5. Type of bond: industrial revenue (exempt facility) bonds

6. Principal amount and denomination of bond: $1,600,000 in principal, min. denominations of $100,000 plus

7. Paying dates of principal and interest: VRDO payable quarterly commencing on 10/4/12, no sinking fund

8. Amortization schedule: none-bonds mature on 7/1/37

9. Interest rate or rates, including total aggregate interest cost: SIFMA Swap Rate Plus 25 bps, Variable

This is to certify that the above information pertaining to the bond is true and correct on this 12th day of July, 2012.

Karen M Layher

Finance Officer / Karen M ~~Layher~~, Auditor, Grant County

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